

A) COMPANY PROFILE

NISHAT POWER LIMITED

Nishat Power Limited (NPL) is a public limited company incorporated in February 2007, formed under the Power Policy 2002 as an Independent Power Producer (IPP). The company is a subsidiary of Nishat Mills Limited. It is currently listed on the Karachi Stock Exchange (Guarantee) Limited and Lahore Stock Exchange (Guarantee) Limited.

The principal activity of the company is to build, own, operate and maintain a fuel fired power station having gross capacity of 200 MW in Jamber Kalan, Tehsil Pattoki, District Kasur, Punjab, Pakistan. The address of the registered office of the company is 53-A, Lawrence Road, Lahore.

i) Vision, mission and details of permissible business activities

VISION STATEMENT

ENLIGHTEN THE FUTURE THROUGH EXCELLENCE, COMMITMENT, INTEGRITY AND HONESTY.

MISSION STATEMENT

TO BECOME LEADING POWER PRODUCER WITH SYNERGY OF CORPORATE CULTURE AND VALUES THAT RESPECT COMMUNITY AND ALL OTHER STAKEHOLDERS.

ii) Company Registration number and National Tax Number

Company Registration Number: 00000017648/20070202

National Tax Number: 2958448-5

General Sales Tax (GST) Number: 0304271600464

iii) Address of registered office, head office, all other branch offices

Registered Office Address: Nishat House, 53-A Lawrence Road, Lahore

Head Office Address: Nishat Power Limited, 1-B, Aziz Avenue, Canal Bank, Gulberg V, Lahore

Site Address: 66Km, Lahore Multan Road, On BS Link Canal, Near Jamber Kalan, Tehsil Pattoki, District Kasur, Punjab, Pakistan

iv) Phone numbers (fax if available) of head office, registered office and branch offices

Registered Office: UAN : +92-42-111-11-33-33
Fax : 042-36367414

Head Office: Phone : 042-35717090-6 & 35717159-66
Fax : 042-35717239

v) Email address

info@nishatpower.com

vi) Detail of associated companies and their website links, if available

Sr. No.	Associated Companies	Website Links
1	Nishat Mills Ltd	http://www.nishatmillsltd.com/
2	Nishat Hotels and Properties Ltd	
3	Adamjee Insurance Co Ltd	http://www.adamjeeinsurance.com/
4	Pakistan Aviators and Aviation (Pvt) Ltd.	http://www.pakistanaviators.com/
5	Security General Insurance Company Ltd	http://www.sgicl.com/
6	Lalpir Power Ltd	http://www.lalpir.com/
7	Pakgen Power Ltd	
8	Nishat Dairy (Pvt) Ltd	
9	Nishat Hospitality (Pvt) Ltd	
10	D.G. Khan Cement Co. Ltd.	http://www.dgcement.com/
11	Nishat Paper Products Co. Ltd	
12	Nishat Chunian Power Ltd.	http://www.nishat.net/ncpl
13	Nishat Management (Pvt) Ltd	

B) Governance**i) Profile of Board of Directors and office address**

1)	Mian Hassan Mansha	Director / CEO
2)	Mr. Khalid Qadeer Qureshi	Director
3)	Mr. Shahid Zulfiqar Khan	Director
4)	Mr. Mahmood Akhtar	Director
5)	Mr. Shahzad Ahmad Malik	Director
6)	Ms. Nabiha Shahnawaz Cheema	Director
7)	Mr. Badar UI Hassan	Director

TAB of Election of Directors

No data currently available.

ii) **Shareholding pattern**

**CATEGORIES OF SHAREHOLDERS
AS ON JUNE 30, 2011**

PATTERN OF SHAREHOLDING AS AT JUNE 30, 2011

Categories of Shareholders	Shares Held	Percentage
1. DIRECTORS, CEO, THEIR SPOUSE AND MINOR CHILDREN	1,502	0.00
2. ASSOCIATED COMPANIES, UNDERTAKINGS AND RELATED PARTIES (Also included in Joint Stock Companies & Financial Institutions)	194,278,071	54.87
3. NIT AND ICP	Nil	Nil
4. BANKS DEVELOPMENT FINANCIAL INSTITUTIONS, NON BANKING FINANCIAL INSTITUTIONS	73,641,918	20.80
5. INSURANCE COMPANIES	6,762,732	1.91
6. MODARABAS AND MUTUAL FUNDS	22,428,976	6.33
7. SHAREHOLDERS HOLDING 10% OR MORE (Also included in Joint Stock Companies & Financial Institutions)	216,041,805	61.01
8. GENERAL PUBLIC		
Local	51,671,624	14.59
Foreign	250,000	0.07
9. OTHERS		
Investment Companies	619,499	0.17
Joint Stock Companies	196,842,414	55.59
Pension Funds And Miscellaneous	1,869,835	0.53

C) Investor Information

i) Symbol of the company assigned by respective Stock Exchange and website links of stock exchanges where the company is listed

Symbol of the company: NPL
The Karachi Stock Exchange : <http://www.kse.com.pk/>
The Lahore Stock Exchange : <http://www.lse.com.pk/>

ii) Annual reports for the current financial year as well as the previous two years

Already disclosed

ii) Financial highlights for previous five years

Financial year ending June 30,	PROJECT OPERATIONS YEAR	PROJECT DEVELOPMENT YEARS		
	2011	2010	2009 (Restated)	2008 (Restated)
<i>(Rupees In Million)</i>				
Turnover	20,986.893	1,018.364	-	-
Net profit	1,879.083	47.176	46.955	0.029
Total non-current assets	5,844.744	6,667.306	4,970.510	3,747.674
Issued, subscribed and paid up capital	3,540.885	3,540.885	2,912.500	800.000
Long term financing	14,040.323	14,636.425	14,636.426	2,841.813
Short term financing	3,193.798	2,792.530	2,792.525	-
Dividend	Nil	NIL	NIL	NIL
Generation (MWH)	1,472,920	342,937	-	-
Earnings per share - basic and diluted	5.307	0.135	0.297	0.002

iv) Interim accounts i.e. latest available accounts as well as for the last three quarters

Uploading Current Quarter March 2012 accounts

v) As per the latest available yearly financial statements: Earning per share, P/E ratio and breakup value

Ratios as per Financial Statements June 30, 2011

Earnings per share

Earnings (Profit After Tax)	Rupees	1,879,083,450
Weighted average number of ordinary shares	Numbers	354,088,500
Earnings per share	Rupees	5.307

Price Earnings Ratio (P/E Ratio)

Market price per share	Rupees	15.440
Earnings per share	Rupees	5.307
P/E Ratio	Rupees	2.909

Breakup Value

Shareholders' Equity	Rupees	5,494,345,494
Total Ordinary Shares Outstanding	Numbers	354,088,500
Breakup Value per Share	Rupees	15.517

vi) **Name of Auditor of the Company**

A. F. Ferguson & Co. Chartered Accountants

vii) **Name and address of share registrar**

Hameed Majeed Associates (Pvt.) Ltd.
Financial & Management Consultants
H.M. House, 7-Bank Square, Lahore - Pakistan.
Tel: 042-37235081-2

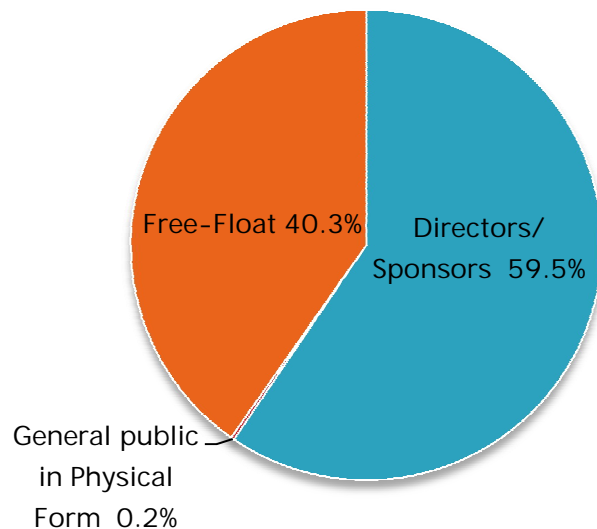
viii) Free Float of the shares of Company

Free-Float of shares of our Company as on 31 March 2012 hereunder:-

	<u>No. of shares</u>
Total Outstanding Shares	354,088,500
Less: Shares held by Directors/ Sponsors	210,636,457
Government Holdings as promoter/acquire/controller	-
Shares held by Associated Companies (cross holdings)	-
Shares held with general public in Physical Form	828,620
	<u>211,465,077</u>
Frees Float:	<u>142,623,423</u>
Total numbers of shares available in CDS	142,674,723
Total numbers of share in Physical form	<u>211,413,777</u>
	<u>354,088,500</u>

Free Float As On March 31, 2012

Free float shares are 142,623,423 out of total outstanding shares of 354,088,500 which make up 40.3 %. This is the indication of reasonable liquidity in trading of shares.



ix) Rating of Company and instrument (if any)

Rating Company : The Pakistan Credit Rating Agency Limited
Rating Date : 14-Apr-2011
Ratings : Long-term entity rating = "AA" (Double A)
Short-term entity rating = "A1 +" (A one plus)

http://www.pacra.com/pressrel/NPL_P10.pdf

Rating Company : The Pakistan Credit Rating Agency Limited
Rating Date : 04-Apr-2012
Ratings : Long-term entity rating = "AA" (Double A)
Short-term entity rating = "A1 +" (A one plus)

http://pacra.com.pk/uploads/press_release/IPPs-PR-09APR12.pdf

<http://pacra.com.pk/reports.php>

These ratings denote a very low expectation of credit risk emanating from a very strong capacity for timely payment of financial commitments.

D) Investor Relations

i) Online form / Contact details of person designated for assisting and handling investor grievances

Contact details of person designated for assisting and handling investor grievances

Mr. Khalid Mehmood Chohan

(Company Secretary)

Nishat House, 53-A Lawrance Road, Lahore

Registered Office: UAN : +92-42-111-11-33-33

Fax : 042-36367414

SECP's investor complaint section: <http://www.secp.gov.pk/ComplaintForm1.asp>

ii) Notices of general meetings, election of directors, dividend / bonus declarations and right issue

Notices for Financial Year 2012 (Jul 2011 - June 2012)

Date	Subject	Link
15-Jul-11	Notice of Extra-Ordinary General Meeting	http://www.kse.com.pk/notices-updates/detail2.php?id=4&nid=026054
15-Aug-11	Election of Directors	http://www.kse.com.pk/notices-updates/detail2.php?id=4&nid=026527
26-Aug-11	Notice of Board Meeting	http://www.kse.com.pk/notices-updates/detail2.php?id=4&nid=026801
5-Sep-11	Financial Results for the year ended June 20, 2011	http://www.kse.com.pk/notices-updates/detail2.php?id=4&nid=026878
17-Oct-11	Notice of Board Meeting	http://www.kse.com.pk/notices-updates/detail2.php?id=4&nid=028257
25-Oct-11	Notice of Board Meeting	http://www.kse.com.pk/notices-updates/detail2.php?id=4&nid=028634
25-Oct-11	Financial Results for the first quarter ended September 30, 2011	http://www.kse.com.pk/notices-updates/detail2.php?id=4&nid=028666
16-Feb-12	Notice of Board Meeting	http://www.kse.com.pk/notices-updates/detail2.php?id=4&nid=030715
23-Feb-12	Financial Results for the half year ended December 31, 2011	http://www.kse.com.pk/notices-updates/detail2.php?id=4&nid=031093
11-Apr-12	Notice for free float of shares	http://www.kse.com.pk/notices-updates/detail2.php?id=4&nid=032500
18-Apr-12	Notice of Board Meeting	http://www.kse.com.pk/notices-updates/detail2.php?id=4&nid=032677
25-Apr-12	Financial Results for the third quarter ended March 31, 2012	http://www.kse.com.pk/notices-updates/detail2.php?id=4&nid=033316
27-Apr-12	Dispatch of 10% interim cash dividend Warrants for half year ended December 31, 2011	http://www.kse.com.pk/notices-updates/detail2.php?id=4&nid=033534

iii) Site map

For example
<http://www.hubpower.com/sitemap/>

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iv) Search facility

Search on site



Search on internet



E) Media

i) National /International Awards, recognition, if any

NPL is the first Independent Power Producer (IPP) under Power Policy 2002, which completed Reliability Run Test (RRT) as required under Power Purchase Agreement (PPA) in its first attempt at 132 KV transmission lines.

First company listed in Lahore and Karachi Stock Exchanges in Year 2009.

ii) Membership of industry associations and trade bodies, if any

Lahore Chamber of Commerce & Industry (LCCI)

iii) Any other announcements or clarifications issued by the company

February 23, 2012

The Board of Directors, at their meeting held on February 23, 2012, has declared an interim dividend of 10% for the half year ended December 31, 2011, amounting to Rupees 354,088,500.

iv) Latest Date of updating website –

April 30, 2012